



**ALVERNO COLLEGE**  
ESTABLISHED 1887

**Personal and Confidential Planned Giving Letter of Intent**

*Membership in the La Verna Society (formerly the Heritage Society) is reserved for individuals who have made a provision for Alverno College in their estate plans.*

We have provided for Alverno College's future through the gift plan checked below:

- bequest provision in my/our will or living trust
- life insurance beneficiary designation
- retirement plan or IRA beneficiary designation
- deferred gift/estate note
- additional details concerning my gift:
- charitable remainder trust
- charitable lead trust
- charitable gift annuity

*(If you wish to share a copy of the section of your will or trust describing your gift to Alverno you may attach them to this letter.)*

- We wish to direct my/our support to the following:

Estimated value of my gift: \$

Date: \_\_\_\_\_

- I/We give permission to list my/our name(s) as a member(s) of the La Verna Society with the understanding that the amount on my/our arrangement will be strictly confidential.

\_\_\_\_\_  
*Name of planned gift donor(s) to be placed on certificate and donor recognition listings.*

- We prefer to remain anonymous concerning my/our planned gift.

Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

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*This document is for Alverno's records only — it is not a legal obligation. Alverno acknowledges that, in the case of a revocable commitment, your intent can be revised at any time at your own discretion. However, this information will help Alverno plan for the future and ensure that your charitable wishes are understood and properly fulfilled.*